

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION

IN RE: §  
§  
DEEPROOT CAPITAL MANAGEMENT, §  
LLC, ET AL.1, § BANKRUPTCY No. 21-51523  
§  
DEBTORS. § JOINTLY ADMINISTERED

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APPLICATION OF TRUSTEE FOR AUTHORITY TO EMPLOY  
COUNSEL FOR SPECIAL PURPOSE

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TO THE HONORABLE MICHAEL M. PARKER, U.S. BANKRUPTCY JUDGE:

**THIS PLEADING REQUESTS RELIEF THAT MAY BE ADVERSE TO YOUR INTERESTS.**

**IF NO TIMELY RESPONSE IS FILED WITHIN TWENTY-ONE (21) DAYS FROM THE DATE OF SERVICE, THE RELIEF REQUESTED HEREIN MAY BE GRANTED WITHOUT A HEARING BEING HELD.**

**A TIMELY FILED RESPONSE IS NECESSARY FOR A HEARING TO BE HELD.**

NOW COMES John Patrick Lowe, Trustee in these jointly administered Chapter 7 cases under lead case In re deeproot Capital Management, LLC et al. (“Trustee”), and files this *Application of Trustee for Authority to Employ Counsel for Special Purpose* (the

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<sup>1</sup> The administratively consolidated chapter 7 cases, along with their respective case numbers and the last four digits of each Debtor's federal tax identification number, are: In Re: Policy Services, Inc. 21-51513 (2864), In Re: Wizard Mode Media, LLC, 21-51514 (3205), In Re: deeproot Pinball LLC, 21-51515 (0320), In Re: deeproot Growth Runs Deep Fund, LLC, 21-51516 (8046), In Re: deeproot 575 Fund, LLC, 21-51517 (9404), In Re: deeproot 3 Year Bonus Income Debenture Fund, LLC, 21-51518 (7731), In Re: deeproot Bonus Growth 5 Year Debenture Fund, LLC, 21-51519 (9661), In Re: deeproot Tech LLC, 21-51520 (9043), In Re: deeproot Funds LLC, 21-51521 (9404), In Re: deeproot Studios LLC, 21-51522 (6283), and In Re: deeproot Capital Management, LLC, 21-51523 (2638), each a “Bankruptcy Estate” and collectively, “Bankruptcy Estates”. Each debtor entity is “Debtor” and collectively, “Debtors”.

“**Application**”) under the provisions of Sections 327 and 328 of the Bankruptcy Code and Rule 2014 of the Bankruptcy Rules of Procedure. In support of the Application, Trustee relies on the *Affidavit of Jason E. McKinnie of McKinnie & Paul, PLLC*. (the “**McKinnie Affidavit**”), attached hereto as **Exhibit A**, and would show the Court as follows:

### **I. JURISDICTION, VENUE AND BACKGROUND**

1. This Court has jurisdiction to consider the Application pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief requested herein are sections 327 and 330 of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014 of the Local Rules of Bankruptcy Procedure for the Western District of Texas.

3. The Court has the power to authorize said employment pursuant to 11 U.S.C. Sections 327 and 328, and Bankruptcy Rule 2014.

4. On December 9, 2021, (the “**Petition Date**”), each of the Debtors filed their respective voluntary petition under Chapter 7 of title 11 of the United States Code, 11 U.S.C. § 101-1532 (as amended, the “**Bankruptcy Code**”). The cases were ordered to be jointly administered under the lead case In re: deeproot Capital Management, LLC, 21-51523.

### **II. SUMMARY OF RELIEF REQUESTED**

5. The Trustee requests that the Court approve his hiring of McKinnie & Paul, PLLC (“**McKinnie & Paul**”), as special counsel in this case, with Jason McKinnie serving as lead counsel. The Trustee requires special counsel to appear and assist with the filing of national stage applications before the PCT Application expires, as outlined in the attached Affidavit and Representation Agreement.

### **III. FACTORS CONSIDERED**

6. **Necessity for Employing Counsel for a Special Purpose.** Trustee has decided to employ special counsel in this case because he intends to pursue all avenues to facilitate the disposition of assets. A PCT patent application owned by deeproot Capital Management, LLC requires immediate attention to ensure potential patent rights are not lost. Trustee requires the expertise of the proposed Special Counsel in order to file national stage applications prior to it lapsing, in order that it may be sold by Trustee. The experience and results in such matters of Mr. McKinnie and the other McKinnie & Paul attorneys who may be involved in representation are discussed in more detail below.

7. **Names of the Attorneys.** Trustee desires that Mr. McKinnie serve as lead counsel. McKinnie & Paul attorneys with similar or lower billing rates may be involved if matters can be assigned to the other partner or junior lawyers.

8. **Reasons for Selecting Specific Attorneys.** The Trustee selected McKinnie & Paul, and Jason McKinnie in particular, because of McKinnie & Paul's experience in intellectual property matters. Trustee selected these attorneys and this law firm because they possess the necessary experience in intellectual property law, and licenses to practice before the United States Patent and Trademark Office ("USPTO") to be able to provide competent legal counsel to the Trustee in this specific intellectual property matter. Mr. McKinnie, while employed by Gunn, Lee & Cave, P.C. previously represented some of the jointly administered debtors in the past relating to licenses, patents and trademarks and, specifically, proposed special counsel was instrumental in getting this particular PCT Application on file originally. The Trustee will remain responsible for performing all trustee work.

9. **Professional Services the Attorneys Will Provide.** Trustee now seeks authority to employ Jason McKinnie of McKinnie & Paul, for the following special purpose:

To file national stage application(s) for PCT Application No. PCT/US2020/066966 entitled "Interactive Touch Control for a Pinball Machine."

(the "PCT Application")

10. **People With Connections.** Jason McKinnie is a partner in McKinnie & Paul and one of the principal attorneys to be employed by the Trustee, although other attorneys of McKinnie & Paul may be involved in the legal services to be provided. The Trustee selected McKinnie & Paul because it is familiar with the PCT Application, licenses to practice before the USPTO, and with what is needed to file for its renewal. The contact information for Mr. McKinnie is:

Jason McKinnie  
MCKINNIE & PAUL, PLLC  
8610 N. New Braunfels Ave., Suite 320  
San Antonio Texas 78217  
(210) 247-2220  
[jmckinnie@mckinniepaul.com](mailto:jmckinnie@mckinniepaul.com)

11. As set forth in the McKinnie Affidavit, McKinnie & Paul conducted a search of McKinnie & Paul's electronic database to determine what connections, if any, McKinnie & Paul has with the creditors listed on the Debtors' respective matrices and parties-in-interest involved with this case. It should be noted that that Gunn, Lee & Cave, P.C., Mr. McKinnie's previous employer through December 31, 2021, previously represented deeproot Capital Management, LLC and Policy Services, Inc., two of the jointly administered debtors, regarding various intellectual property matters, and related litigation, including matters relating to the PCT Application. Mr. McKinnie was the primary attorney for Gunn, Lee & Cave, P.C. regarding matters related to deeproot Capital Management, LLC and Policy Services, Inc. Mr. McKinnie

left Gunn, Lee & Cave, P.C. effective December 31, 2021. Mr. McKinnie and McKinnie & Paul, PLLC do not represent deeproot Capital Management, LLC or Policy Services, Inc. or any of the Bankruptcy Estate Entities. Gunn, Lee & Cave, P.C. is a creditor of the Bankruptcy Estate however Mr. McKinnie and McKinnie & Paul, PLLC do not have any interest in Gunn, Lee & Cave, P.C. claim against the Bankruptcy Estates. Mr. McKinnie and McKinnie & Paul, PLLC are not creditors to the Bankruptcy Estates. Additionally, McKinnie & Paul currently represents TuYo Holdings, LLC which was the successful bidder in the Trustee's sale of Policy Services, Inc.'s personal property (interests in life insurance policies). Finally, to the extent Turner Logic LLC acquires any intellectual property from the Bankruptcy Estates, including any progeny of the PCT Application, Turner Logic, LLC is anticipated to retain McKinnie & Paul, after acquisition, to represent its interests in the intellectual property. McKinnie & Paul will conduct an ongoing review of its files to assure that no actual conflict or other disqualifying circumstances exist. If any new facts or relationships are discovered, McKinnie & Paul will supplement the McKinnie Affidavit accordingly.

12. Except as described herein, Trustee is unaware of any other circumstances where McKinnie & Paul has a connection with the Debtors' respective creditors and/or other parties in interest in this case that would disqualify McKinnie & Paul from representing the Trustee in this case for this special purpose. To the best of the Trustee's knowledge, the partners, counsel and associates of McKinnie & Paul do not have any connection with or any interest adverse to the Debtors herein, the Bankruptcy Estates, their respective creditors, or any other party-in-interest, their respective attorneys and accountants, or the United States Trustee or any person employed in the office of the United States Trustee, nor any interest adverse to the jointly administered

debtors, except as disclosed hereinabove. McKinnie & Paul's attorneys are disinterested persons under 11 U.S.C. § 101(14).

13. **Proposed Fee Arrangement and Whether There Will be a Cost Savings for the Estate.** McKinnie & Paul have agreed to accept payment for its proposed legal services described herein from Turner Logic, LLC. None of the Bankruptcy Estates shall be responsible for payment of special counsel's fees for the proposed legal services described herein. The Trustee has agreed to these terms in order to preserve value in assets of the respective Bankruptcy Estates. Chris Turner, a principal of Turner Logic, LLC, and the Trustee have discussed a sale of this patent application under Section 363 of the United States Bankruptcy Code at a later date. McKinnie & Paul is being retained by the Trustee to preserve the value of this asset.

14. **Qualifications of the Members of McKinnie & Paul Compared With Complexity of the Case.** Attorneys at McKinnie & Paul are active in the San Antonio Area. Attorneys at McKinnie & Paul are uniquely qualified to assist the Trustee in these intellectual property matters, as they are familiar with the PCT Application, have the necessary license to practice before the USPTO, and have previously assisted Debtors with the application process.

15. **Whether McKinnie & Paul is Hired by Others to Handle Similar Matters.** McKinnie & Paul's attorneys are qualified attorneys in the practice of intellectual property law.

Mr. McKinnie, as well as other McKinnie & Paul attorneys regularly litigate issues related to intellectual property disputes, and regularly file patent and trademark applications for their clients.

16. **Whether the Anticipated Litigation Involves Issues of Bankruptcy Law With Which McKinnie & Paul has Particularized Experience.** The Trustee believes no issues of bankruptcy law will be required for the special purpose for which he is seeking employment of special counsel.

17. **Whether the Time Commitment to Handle the Case is Consistent with the Size of McKinnie & Paul and its Time Commitments.** The Trustee has considered the likely staffing needs for the matters which appear likely to arise, based on his preliminary analysis of the case. The Trustee and his current counsel have consulted with Mr. McKinnie to be certain that accepting the representation is consistent with McKinnie & Paul's other commitments and with the levels of skill and experience of the available attorneys and staff.

18. **Availability of Other Qualified Law Firms to Handle the Case.** The Trustee and his current counsel believe that the employment of McKinnie & Paul will be beneficial to the Bankruptcy Estates given McKinnie & Paul's experience in patent and trademark applications.

#### **CONCLUSION**

19. Except as described herein, Trustee is unaware of any other circumstances where McKinnie & Paul has a connection with the Debtors respective creditors and/or other parties in interest, including the Debtors, creditors, and parties in interest in these jointly administered cases, other than as described hereinabove, that would disqualify McKinnie & Paul from representing the Trustee in this case. McKinnie & Paul has no relationship that presently causes a disqualification, an actual conflict of interest, or otherwise renders McKinnie & Paul ineligible to serve as counsel to the Trustee. Accordingly, the Trustee believes McKinnie & Paul's representation of the Trustee and the Bankruptcy Estates in this jointly administered case is

permissible under the Bankruptcy Code and is in the best interest of the Bankruptcy Estates and all parties in interest.

20. The Court has the power to authorize said employment pursuant to 11 U.S.C. § 327 and Federal Rule of Bankruptcy Procedure 2014.

21. No previous application for the relief sought herein has been made to this or any other court. The Trustee has not sought to employ any other legal counsel in the case.

22. Attached hereto as **Exhibit B** is the proposed order on the Application.

23. This Application to employ, and the order approving the retention, shall be considered the written agreement between McKinnie & Paul and the Trustee.

WHEREFORE, PREMISES CONSIDERED, Trustee prays that Jason McKinnie and the law firm of McKinnie & Paul, PLLC, be authorized to act as special counsel for the Trustee with compensation for such legal services to be paid as an administrative expense in such amounts as set forth herein and upon subsequent application or applications as may be filed by said attorney.

Respectfully submitted,

**PULMAN, CAPPUCCIO & PULLEN, LLP**  
2161 NW Military Highway, Suite 400  
San Antonio, Texas 78213  
(210) 222-9494 Telephone  
(210) 892-1610 Facsimile

By: /s/ Randall A. Pulman  
Randall A. Pulman  
Texas State Bar No. 16393250  
[rpulman@pulmanlaw.com](mailto:rpulman@pulmanlaw.com)

**ATTORNEYS FOR JOHN PATRICK LOWE,  
CHAPTER 7 TRUSTEE FOR THE JOINTLY  
ADMINISTERED BANKRUPTCY ESTATES.**



**CERTIFICATE OF SERVICE**

I hereby certify that on the 26<sup>th</sup> day of July, 2022, a true and correct copy of the above and foregoing *Application of Trustee for Authority to Employ Counsel for Special Purpose* has been transmitted via the Court's CM/ECF System to the following parties registered to receive electronic notice, as listed below:

**Via email: [jmckinnie@mckinniepaul.com](mailto:jmckinnie@mckinniepaul.com)**

Jason McKinnie  
MCKINNIE & PAUL, PLLC.  
8610 N. New Braunfels Ave., Ste. 320  
San Antonio, TX 78217

**Via Counsel CM/ECF:**

**[catherine.curtis@wickphillips.com](mailto:catherine.curtis@wickphillips.com)**

**[jason.rudd@wickphillips.com](mailto:jason.rudd@wickphillips.com)**

Policy Services, Inc.  
deeproot Pinball, LLC  
deeproot Growth Runs Deep Fund, LLC  
deeproot 575 Fund, LLC  
deeproot 3 Year Bonus Income Fund, LLC  
deeproot BonusGrowth 5 Year Debenture Fund, LLC  
deeproot Tech, LLC  
deeproot Funds, LLC  
deeproot Studios, LLC  
deeproot Capital Management, LLC  
12621 Silicon Dr.  
San Antonio, TX 78249

**Via Counsel Via CM/ECF:**

**[catherine.curtis@wickphillips.com](mailto:catherine.curtis@wickphillips.com)**

**[jason.rudd@wickphillips.com](mailto:jason.rudd@wickphillips.com)**

Wizard Mode Media, LLC  
12227 S. Business Park Drive, Suite 130  
Draper, UT 84020

**Via CM/ECF: [pat.lowe.law@gmail.com](mailto:pat.lowe.law@gmail.com)**

John Patrick Lowe  
2402 East Main Street  
Uvalde, TX 78801

**Via CM/ECF:**

**[catherine.curtis@wickphillips.com](mailto:catherine.curtis@wickphillips.com)**;

**[jason.rudd@wickphillips.com](mailto:jason.rudd@wickphillips.com)**

Catherine A. Curtis/Jason M. Rudd  
WICK PHILLIPS GOULD & MARTIN, LLP  
3131 McKinney Ave, Suite 500  
Dallas, TX 75204

**Via CM/ECF:**

**[USTPRegion07.SN.ECF@usdoj.gov](mailto:USTPRegion07.SN.ECF@usdoj.gov)**

**[Aubrey.thomas@usdoj.gov](mailto:Aubrey.thomas@usdoj.gov)**

United States Trustee - SA12  
US TRUSTEE'S OFFICE (Aubrey Thomas)  
615 E Houston, Suite 533  
San Antonio, TX 78295-1539

**Via CM/ECF: [don.stecker@lgbs.com](mailto:don.stecker@lgbs.com)**

Don Stecker  
Linebarger Goggan et al.  
112 E. Pecan, Suite 2200  
San Antonio, TX 78205

**Via CM/ECF: [rbattaglia@outlook.com](mailto:rbattaglia@outlook.com)**

Raymond W. Battaglia  
LAW OFFICES OF RAY BATTAGLIA, PLLC  
66 Granburg Circle  
San Antonio, TX 78218

**Via CM/ECF: [jpetree@mcsllaw.com](mailto:jpetree@mcsllaw.com)**

Jonathan Petree  
MCGUIRE, CRADDOCK & STROTHER, P.C.  
500 N. Akard Street Suite 2200  
Dallas, TX 75201

**Via CM/ECF: [jdunne@smfadlaw.com](mailto:jdunne@smfadlaw.com)**

John C. Dunne  
SHANNON, MARTIN et al.  
1001 McKinney Street #1100  
Houston, TX 77002

**Via CM/ECF: [bk-cmurphy@oag.texas.gov](mailto:bk-cmurphy@oag.texas.gov)**

Texas Workforce Commission  
c/o Christopher S. Murphy  
TEXAS ATTORNEY GENERAL'S OFFICE  
PO Box 12548  
Austin, TX 78711

**Via CM/ECF: [pautry@branscomblaw.com](mailto:pautry@branscomblaw.com)**

Patrick H. Autry  
BRANSCOMB PLLC  
4630 N. Loop 1604 West, Suite 206  
San Antonio, TX 78249

**Via CM/ECF: [lmjurek@jureklaw.com](mailto:lmjurek@jureklaw.com)**

Lynne M. Jurek  
THE JUREK LAW GROUP, PLLC  
4309 Yoakum Blvd.  
Houston, TX 77006

*/s/Randall A. Pulman*

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Randall A. Pulman

# **EXHIBIT A**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION

IN RE: §  
§  
DEEPROOT CAPITAL MANAGEMENT, §  
LLC, ET AL.<sup>1</sup>, § BANKRUPTCY No. 21-51523  
§  
DEBTORS. § JOINTLY ADMINISTERED

AFFIDAVIT OF JASON MCKINNIE RICE IN SUPPORT OF  
APPLICATION OF TRUSTEE FOR AUTHORITY TO EMPLOY COUNSEL FOR A SPECIAL PURPOSE

THE STATE OF TEXAS §  
§  
COUNTY OF BEXAR §

I, JASON MCKINNIE, of the law firm of McKinnie & Paul, PLLC., make solemn oath to the following facts:

1. I am over the age of eighteen (18) years, of sound mind, and otherwise capable of making this affidavit. I have personal knowledge of the facts and statements contained herein, and all are true and correct.

2. I am a partner at McKinnie & Paul, PLLC (the "Firm"), proposed attorneys for John Patrick Lowe (the "Trustee"). I am submitting this affidavit (the "Affidavit") in support of the Application of Trustee for Authority to Employ Counsel for a Special Purpose (the "Application").

3. I am an attorney licensed to practice law in the State of Texas and have been a member of good standing of the Texas State Bar since 2009. My Texas Bar Number is 24070247. I am also admitted to practice before the United States District Courts for the Western, Southern, and Eastern Districts of Texas, the United States Federal Circuit Court of Appeals, as well as United States Patent and Trademark Office (Reg. No. 65,726). I am a shareholder of the Firm. I

<sup>1</sup> The administratively consolidated chapter 7 cases, along with their respective case numbers and the last four digits of each Debtor's federal tax identification number, are: In Re: Policy Services, Inc. 21-51513 (2864), In Re: Wizard Mode Media, LLC, 21-51514 (3205), In Re: deeproot Pinball LLC, 21-51515 (0320), In Re: deeproot Growth Runs Deep Fund, LLC, 21-51516 (8046), In Re: deeproot 575 Fund, LLC, 21-51517 (9404), In Re: deeproot 3 Year Bonus Income Debenture Fund, LLC, 21-51518 (7731), In Re: deeproot Bonus Growth 5 Year Debenture Fund, LLC, 21-51519 (9661), In Re: deeproot Tech LLC, 21-51520 (9043), In Re: deeproot Funds LLC, 21-51521 (9404), In Re: deeproot Studios LLC, 21-51522 (6283), and In Re: deeproot Capital Management, LLC, 21-51523 (2638), each a "**Bankruptcy Estate**" and collectively, "**Bankruptcy Estates**". Each debtor entity is "**Debtor**" and collectively, "**Debtors**".

primarily practice intellectual property and civil litigation. My office address is 8610 N. New Braunfels, Suite 320, San Antonio, Texas 78217; telephone (210) 247-2220; and email: [jmckinnie@mckinniepaul.com](mailto:jmckinnie@mckinniepaul.com).

4. I have practiced primarily intellectual property law since 2009. During the course of my practice, I have been involved in patent applications on behalf of my clients. While employed by Gunn, Lee & Cave, P.C., Gunn, Lee & Cave, P.C. with myself as lead counsel, represented deeproot Capital Management, LLC and Policy Services, Inc., two of the jointly administered bankruptcy cases in this jointly administered case. Among the patent applications I have been involved in is the PCT Application (defined herein) for which the Trustee is retaining the Firm.

5. The Trustee has proposed to retain the Firm to undertake the following professional services:

To file national stage application(s) for PCT Application No. PCT/US2020/066966 entitled "Interactive Touch Control for a Pinball Machine." (the "PCT Application")

6. McKinnie & Paul have agreed to accept payment for its proposed legal services described herein from Turner Logic, LLC.

7. A copy of the engagement letter between the Firm and the Trustee is attached hereto as Exhibit 1.


8. I have conducted a conflict check on the Firm's computerized client management and billing system (the "System"), which is designed to reveal the potential conflicts of interest and other connections to existing and former clients and to third parties never represented by the Firm. It should be noted that that Gunn, Lee & Cave, P.C., my previous employer through December 31, 2021, previously represented deeproot Capital Management, LLC and Policy Services, Inc., two of the jointly administered debtors, regarding various intellectual property matters, and related litigation, including matters relating to the PCT Application. I was the primary attorney for Gunn, Lee & Cave, P.C. regarding matters related to deeproot Capital Management, LLC and Policy Services, Inc. I left Gunn, Lee & Cave, P.C. effective December 31, 2021. I, along with McKinnie & Paul, PLLC, do not represent deeproot Capital Management, LLC or Policy Services, Inc. or any of the Bankruptcy Estate Entities. Gunn, Lee & Cave, P.C. is a creditor of the Bankruptcy Estate however McKinnie & Paul, PLLC and myself do not have any interest in Gunn, Lee & Cave, P.C. claim against the Bankruptcy Estates. I, along with McKinnie & Paul, PLLC, are not creditors to the Bankruptcy Estates. Additionally, McKinnie & Paul currently represents TuYo Holdings, LLC which was the successful bidder in the Trustee's sale of Policy Services, Inc.'s personal property (interests in life insurance policies). Finally, to the extent Turner Logic LLC acquires any intellectual property from the Bankruptcy Estates, including any progeny of the PCT Application, Turner Logic, LLC is anticipated to retain McKinnie & Paul, after acquisition, to represent its interests in the intellectual property. McKinnie & Paul will conduct an ongoing review of its files to assure that no actual conflict or other disqualifying circumstances exist. If any new facts or relationships are discovered, McKinnie & Paul will supplement the my affidavit

accordingly. I have determined that no member of the Firm holds or represents any interest adverse to the above-referenced Bankruptcy Estates, Debtors, their creditors, or any other party in interest, their respective attorneys and accountants, or the United States Trustee or any person employed in the office of the United States Trustee. The Firm has no connection with the Debtors' creditors and/or other parties-in-interest in this case, other than disclosed herein, which should not disqualify the Firm from representing the Trustee in this case. This Firm is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code.

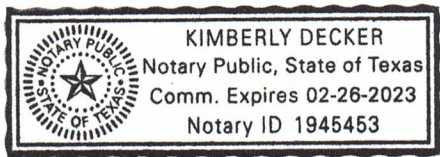
9. In view of the foregoing, I believe that the Firm (i) does not hold or represent an interest adverse to the Trustee or the Bankruptcy Estates in connection with this jointly administered case, (ii) does not represent any other party in connection with this case, other than as disclosed herein, and (iii) is a "disinterested person" as that term is defined under section 101(14) of the Bankruptcy Code. The Firm recognizes, and takes very seriously, its continuing responsibility to be aware of and to further disclose any relationship or connection between it and other parties in interest in connection with the bankruptcy case as they appear or become recognized during the case. Accordingly, we reserve the right to, and shall, supplement this disclosure if necessary if more information becomes available to us reflecting further connections with parties-in-interest. The foregoing constitutes the statement of the Firm pursuant to sections 327, 328, and 329 of the Bankruptcy Code, and Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure.

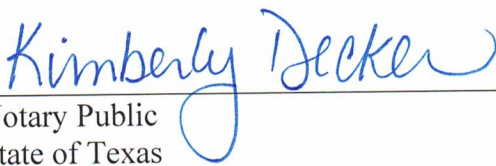
FURTHER AFFIANT SAYETH NAUGHT."

SIGNED this 19 day of July 2022

  
\_\_\_\_\_  
JASON MCKINNIE

SUBSCRIBED AND SWORN TO before me on this 19 day of July 2022, to certify which witness my Hand and Seal of office.



  
\_\_\_\_\_  
Notary Public  
State of Texas

14171.2358580v2

# **EXHIBIT'C/1**

# MCKINNIE & PAUL, PLLC

Energy Plaza II  
8610 N. New Braunfels, Suite 320  
San Antonio, Texas 78217  
O: (210) 247-2220

Jason McKinnie  
C: (979) 571-9421  
jmckinnie@mckinniepaul.com

June 21, 2022

John Patrick Lowe, Trustee *via email pat.lowe.law@gmail.com*  
Bankruptcy estate of deeproot Capital Management LLC

Re: 130 - Engagement of McKinnie & Paul, PLLC (the Firm)

Pat:

This confirms the Firm's limited representation of the bankruptcy estate of deeproot Capital Management LLC to file national stage application(s) for PCT Application No. PCT/US2020/066966 entitled "Interactive touch control for a pinball machine." As we discussed, the fees for this filing including attorneys' fees will be paid by Turner Logic. You and Turner Logic will determine which countries to enter the national stage and will notify me via email as to which countries to enter.

As you are aware, my firm previously represented deeproot Capital Management, LLC (and some subsidiaries) and Policy Services, Inc. related to various intellectual property and litigation matters. Additionally, you are aware that I currently represent TuYo Holdings, LLC which has previously entered into at least one transaction with the bankruptcy estate related to deeproot Capital Management, LLC and Policy Services, Inc. By signing this engagement letter, you are expressly acknowledging the existence of these representations and acknowledging there is no conflict of interest in entering this limited engagement.

This letter, along with the accompanying Terms of Engagement and Rate Sheet, set forth the terms of your relationship with the Firm. If the bankruptcy estate of deeproot Capital Management LLC agrees to this letter, the Terms of Engagement, and Rate Sheet, please sign the last page and return the signed copy to my office via email or mail.

We look forward to representing you. If you have any questions, please feel free to contact me.

Sincerely,  
/s/ Jason McKinnie

cc: Pulman, Cappuccio & Pullen, LLP  
Randy Pulman via email: RPulman@pulmanlaw.com  
2161 NW Military Highway, Suite 400  
San Antonio, Texas 78213



## **MCKINNIE & PAUL, PLLC TERMS OF ENGAGEMENT**

1. *Introduction.* This document explains the general terms of your engagement of McKinnie & Paul, PLLC (the Firm). Your engagement of the Firm indicates your acceptance of these terms.

2. *Management of the Engagement.* You have the right to be informed of the status of the Firm's work for you. The Firm will assign a supervising attorney who is responsible for managing your representation and communicating with you. The supervising attorney may delegate work to other attorneys and staff to assist in representing and managing your representation and files. If questions arise, please discuss them with the supervising attorney as soon as possible.

3. *Contact Information.* Depending on the nature of the services the Firm is providing to you, the supervising attorney may need to get ahold of you quickly. Please keep your contact information (name, email address, and phone number) current with the Firm. Please also keep current the contact information for the person primarily responsible for approving and paying the Firm's invoices.

4. *Subsequent Matters.* These Terms, along with any accompanying engagement letter, apply to the Firm's present representation of you and to any subsequent matters the Firm agrees to undertake on your behalf.

5. *Conflicts of Interests.* While the Firm is representing you, some of the Firm's present or future clients might have disputes or transactions with you. You agree and expressly consent that the Firm's relationship with you will not preclude the Firm from continuing or accepting an engagement from a new or existing client, even if the interests of such clients are directly adverse. But the Firm agrees it will not accept an engagement from a new or existing client that: (1) involves a substantially related matter in which your interests are materially and directly adverse to the interests of a new or existing client or (2) the Firm has obtained from you proprietary or other confidential information of a nonpublic nature that, if known to the new or existing client, could be used in any such other matter by such client to your material disadvantage.

6. *Power of Attorney.* You authorize the Firm to execute all complaints, claims, verifications, dismissals, deposits, affidavits, declarations, and orders on your behalf.

7. *Fees; Estimates Versus Fixed Fees.* Our standard method of computing fees for legal services rendered is to record the time spent by each person performing services, total the time spent at the end of each month, and multiple that time by person's hourly rate. The Firm will provide a rate sheet at the time of engagement detailing rates for attorneys, staff, and flat fees for standardized matters. The Firm has the right to modify the rates and may provide an updated rate sheet at the beginning of each calendar year. Clients occasionally request advance estimates of fees. An estimate, however, does not always account for factors outside the Firm's control and should *not* be considered a fixed rate or maximum fee. If the Firm quotes a fixed fee, the Firm will provide a letter stating the fixed fee and the specific services to be performed for that fee. Clients acknowledge additional fees may apply for standard communications (e.g., letters or emails) concerning the monitoring and status of trademark and patent applications after filing. Such communication is necessary to inform you about the progress of the matter. Unless otherwise specified, these standard communications are not part of fixed fees for filing of a trademark application or patent application and will be billed at a standardized fee as per the rate sheet. The standardized letters are provided as a service related to monitoring your applications and/or registrations. If you don't wish to incur the charges associated with reminder letters, then the Firm will terminate its engagement with you and not actively monitor your applications/registrations.

8. *Contingent Fee Arrangement.* The Firm sometimes agrees to represent a client under a contingency fee arrangement. Such engagements will be addressed by a separate written contingency-fee agreement.

9. *Expenses.* In addition to professional fees, an invoice may include charges for other services the Firm provides or arranges, such as delivery, travel, document management, document storage, computer-assisted legal research, investigations, court reporting, expert witness costs and fees, court fees, and filing fees. But except as specifically stated in a written contingency-fee agreement, the Firm is not required to advance any of these fees or costs on your behalf. If the Firm elects to advance such fees and costs and your account is not current at the time of the advance, the Firm may charge you an additional fee of 10% of the advanced amount. At its option, the Firm may require you to pay any such fees in advance to the Firm or directly to the provider. The Firm generally requires advance payment of any expense anticipated to exceed to \$500.

10. *Retainer.* The Firm usually asks clients to provide a retainer. Any retainer or advance payment for services will be deposited to a client trust account. Typically, the Firm applies the retainer to the client's final invoice and returns the

remaining balance, if any, to the client. Paying a retainer does not relieve your obligation to pay invoices. If an invoice remains unpaid after 30 days, the Firm may apply the retainer to the unpaid balance and require an additional retainer before commencing further work.

11. *Client Trust Account.* All trust deposits from clients (including retainers) are held in a client trust account. By court rule in Texas, funds deposited in a trust account are subject to IOLTA (Interest on Lawyer's Trust Account) participation. IOLTA funds are used to support law-related charitable and educational activities. The only exception is when the deposit is large enough to earn interest in excess of bank and administrative costs. In these situations, the Firm will open an interest-bearing account for the retainer, and interest is credited to the client until the deposit is applied.

12. *Insurance Coverage.* Even if insurance coverage applies to the services to be performed by the Firm, primary responsibility for payment remains with you.

13. *Billings.* The Firm will normally invoice you twice a month, but invoices may be sent more or less frequently depending on the volume of work and the nature of the services the Firm performs on your behalf. Each invoice will be sent as a pdf file from the email address of the supervising attorney or other Firm staff. Each invoice will contain a statement of the services performed and expenses incurred on your behalf. Payment for each invoice is due when the invoice is sent.

14. *Past-Due Accounts.* If you have a past-due account, the Firm may stop legal work until your account is brought current. If the invoice remains unpaid 30 days after the invoice is sent, the unpaid amounts on your account will accrue interest at 1% per month (compounded).

15. *Payment Notwithstanding Dispute.* If you dispute the Firm's entitlement to any payment from you, you must pay all undisputed amounts. Any funds in a client trust account held on your behalf sufficient to pay the disputed amounts will continue to be held in such trust account until final disposition of the dispute.

16. *Outcome.* The Firm does not and cannot guarantee any outcome in a matter.

17. *Termination.* You may terminate the Firm's representation of you at any time by written notice. All fees and expenses still owed before termination are due to the Firm. You are responsible for any expenses in connection with the transfer of a matter to other counsel. Subject to the Rules of Professional Conduct, the Firm also

may terminate the engagement. These rules permit or sometimes require withdrawal. Before this occurs, the Firm will provide you with written notice.

18. *Your Files Concerning a Matter.* You are entitled to a return of your files relating to a matter at any time, but you are responsible for retrieving your files, or otherwise arranging for delivery of your files to you, at your expense. The Firm has no obligation to hold your files, although the Firm may retain copies of any of your files at its expense. You authorize the Firm to dispose of all files relating to a matter if you have not retrieved those files prior to five years following the conclusion of the matter to which they relate.

19. *Grievances.* The State Bar of Texas investigates and prosecutes professional misconduct committed by Texas attorneys. Although not every complaint against or dispute with a lawyer involves professional misconduct, the State Bar Office of General Counsel will provide you with information about how to file a complaint. For more information, please call (800) 932-1900. This is a toll-free telephone call.

20. *Texas Lawyer's Creed.* The Firm is committed to the Texas Lawyer's Creed, which is available here:

<https://www.legalethictexas.com/Ethics-Resources/Rules/Texas-Lawyer-s-Creed/Texas-Lawyer-s-Creed>.

21. *Arbitration.* At the Firm's option, any dispute between you and the Firm (or any member or employee of the Firm) must be resolved by confidential, binding arbitration in San Antonio, Texas, by and in accordance with the then-current rules of the American Arbitration Association. Judgment thereon may be entered in any court having jurisdiction. The prevailing party will be entitled to reasonable attorney's fees and costs relating to the dispute.

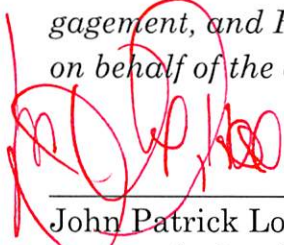
# McKinnie & Paul, PLLC

## Standard Fee Schedule

Effective January 1, 2022

ATTORNEY RATES	
Michael Paul	\$300/hour
Jason McKinnie	\$300/hour

*I have read, understood, and agree to abide by the Engagement Letter, Terms of Engagement, and Rate Sheet. I further agree I have the authority to sign this agreement on behalf of the company.*



\_\_\_\_\_  
John Patrick Lowe  
Trustee for bankruptcy estate of  
deeproot Capital Management LLC



\_\_\_\_\_  
Date

# **EXHIBIT B**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

IN RE:	§	
	§	
DEEPROOT CAPITAL MANAGEMENT, LLC, ET AL. <sup>1</sup> ,	§	BANKRUPTCY No. 21-51523
	§	
DEBTORS.	§	JOINTLY ADMINISTERED

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**ORDER GRANTING TRUSTEE’S APPLICATION TO EMPLOY  
COUNSEL FOR SPECIAL PURPOSE**

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Came on for consideration the *Trustee’s Application to Employ Counsel for Special Purpose* (the “**Application**”).<sup>2</sup> Based on the representations made in the Application and in the supporting *Affidavit of Jason EMcKinnie of McKinnie & Paul, PLLC.* (the “**McKinnie**”

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<sup>1</sup> The administratively consolidated chapter 7 cases, along with their respective case numbers and the last four digits of each Debtor's federal tax identification number, are: In Re: Policy Services, Inc. 21-51513 (2864), In Re: Wizard Mode Media, LLC, 21-51514 (3205), In Re: deeproot Pinball LLC, 21-51515 (0320), In Re: deeproot Growth Runs Deep Fund, LLC, 21-51516 (8046), In Re: deeproot 575 Fund, LLC, 21-51517 (9404), In Re: deeproot 3 Year Bonus Income Debenture Fund, LLC, 21-51518 (7731), In Re: deeproot Bonus Growth 5 Year Debenture Fund, LLC, 21-51519 (9661), In Re: deeproot Tech LLC, 21-51520 (9043), In Re: deeproot Funds LLC, 21-51521 (9404), In Re: deeproot Studios LLC, 21-51522 (6283), and In Re: deeproot Capital Management, LLC, 21-51523 (2638), each a “**Bankruptcy Estate**” and collectively, “**Bankruptcy Estates**”. Each debtor entity is “**Debtor**” and collectively, “**Debtors**”.

<sup>2</sup> Capitalized terms unless otherwise defined herein shall have the meaning as ascribed to them in the Application.



**Affidavit**”), the Court finds that (i) it has jurisdiction over the matters raised in the Application pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) the relief requested in the Application approving the employment of McKinnie & Paul, PLLC (the “**Firm**”) is in the best interest of the Debtors, their respective Bankruptcy Estates and the creditors; (iv) the Firm holds no interest adverse to the Bankruptcy Estates and is a disinterested person under 11 U.S.C. § 101(4); (v) proper and adequate notice of the Application has been given and no further notice is necessary; (vi) no objections to the Application have been filed; (vii) the Firm is qualified to be employed as special counsel to Trustee—to perform work as described in the Application for the Trustee relating to the eleven jointly administered Bankruptcy Estates—pursuant to sections 327 and 504 of the Bankruptcy Code and Bankruptcy Rules 2014 and 2016; and (viii) based upon the record herein, after due deliberation, good and sufficient cause exists for the granting of the Application in all respects.

**IT IS, THEREFORE, ORDERED** that pursuant to section 327(a) of the Bankruptcy Code, the Trustee is authorized to employ the Firm as his special counsel effective as of June 26, 2022, in accordance with the terms described in the Application and this Order, and to perform the services described therein.

**IT IS FURTHER ORDERED** that if any supplemental declarations or affidavits are filed and served after entry of this Order, absent any objections within 21 days after the filing and service of such supplemental declarations or affidavits, the Firm’s employment shall continue as authorized pursuant to this Order.

**IT IS FURTHER ORDERED** that the Firm shall be compensated for its proposed legal services described in the Application from Turner Logic, LLC. None of the Bankruptcy Estates shall be responsible for payment of special counsel’s fees for the proposed legal services described

in the Application. The Trustee has agreed to these terms in order to preserve value in assets of the respective Bankruptcy Estates.

**IT IS FURTHER ORDERED** that the Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

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**Submitted by:**

Randall A. Pulman

Texas State Bar No. 16393250

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**ATTORNEYS FOR JOHN PATRICK LOWE,  
CHAPTER 7 TRUSTEE FOR THE JOINTLY  
ADMINISTERED BANKRUPTCY ESTATE OF  
DEEPROOT CAPITAL MANAGEMENT, LLC, ET AL.**